Unleash the Capabilities of New Technologies with IMS Tools



Nick R. Griffin - IMS Tools Product Line Manager Ron Bisceglia – IMS Tools Architect

IMS Technical Symposium 2015



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Agenda

Enabling Analytics for IMS Data

How to manage Big Data for IMS

Leveraging New Technologies

Q&A



There are three important shifts fundamentally changing the way that decisions are made...

Data Cloud Engagement

Significant Cloud C

Data is becoming the world's new natural resource The emergence of cloud is transforming IT and business processes into digital services

Social. Mobile. Security. Empowering people with knowledge, enriching them through networks and changing expectations.

Business and industries are being transformed by

these shifts



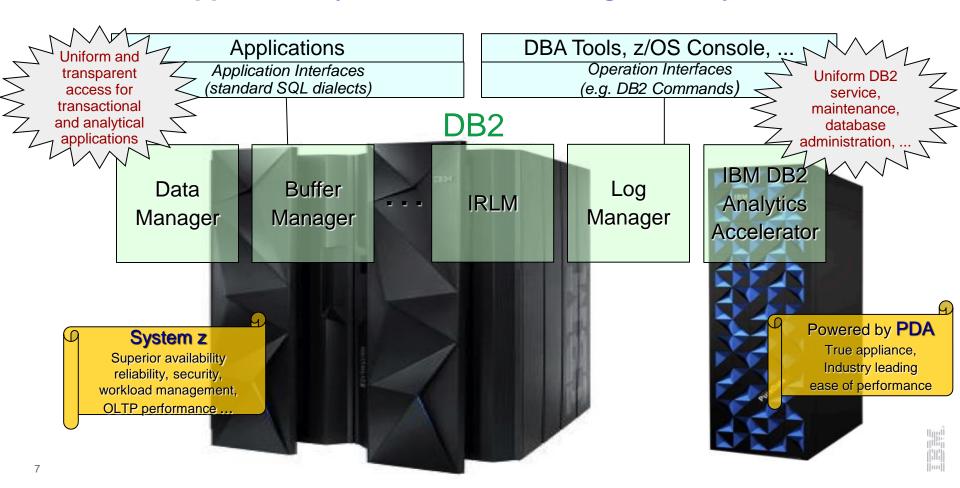
Systems of Engagement



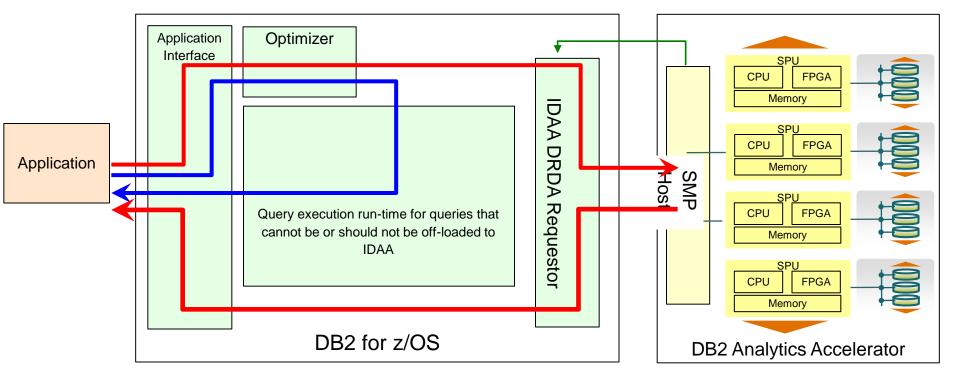


Analysis with Big Data for IMS

DB2 for z/OS Approach: Hybrid Database Management System



Query Execution Process Flow



Heartbeat (DB2 Analytics Accelerator availability and performance indicators)

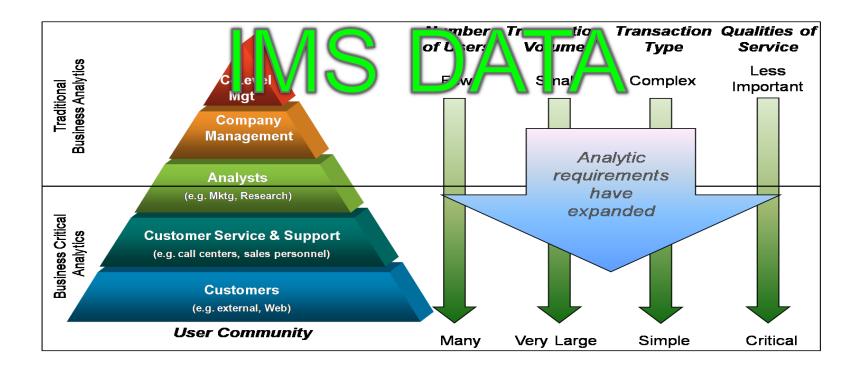
Queries executed without DB2 Analytics Accelerator

Queries executed with DB2 Analytics Accelerator

Queries executed with value of "ALL" may receive a SQL Error Code if the query cannot run on the accelerator



More users across the organization want access to business critical analytics



History of IMS Analytics

- Desire to combine IMS data with other data
 - Social, DB2 z/OS data, SAS data, etc
- ETL IMS data into data warehouse
 - Mostly off z/OS
 - Data being sent to potentially many sources
- Security can be compromised
- Performance historically not keeping up without \$\$\$\$\$



Accelerate IMS Access - Proposed Solution

- Leverage Analytics Accelerator
 - Metadata resides in DB2
 - Copy IMS Data into Accelerator Only
- DB2 manages queries and controls access



Advantages:

- Data never leaves z/OS
- IMS workload unaffected
- Single server for z Analytics
- Join of IMS/DB2 data
- Less reason to ETL DB2/IMS data off platform



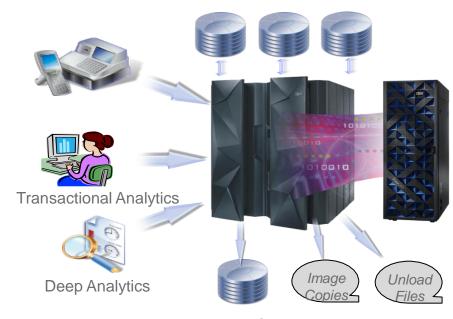
Basic Process

- Decide IMS data needed
- Decide extraction and mapping tools and process
- Currency required (Refresh Frequency)
- Map IMS data to relational model
- Create DB2 table that matches extracted record format
- Add table to Accelerator
- Extract IMS data
- Load extracted data to DB2 table
- Load data from DB2 into the accelerator
- Enable DB2 version of table for acceleration



Extraction Considerations and Methods

- Considerations
 - Availability requirements
 - Frequency of refresh?
 - Impact to OLTP workload
 - -What data is needed?
 - Entire database, certain segments, multiple DBs?
 - Consistency of data?

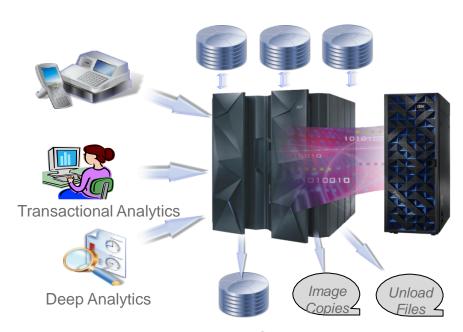


Database Clones



Extraction Considerations and Methods

- Extraction Tools and Methods
 - Custom IMS Application
 - Additional online workload
 - Data can still be changing
 - Database Clone (IMS Cloning Tool)
 - Group of databases at a point in time
 - Image Copies/Unload Files
 - Additional knowledge of structure needed
 - Mapping and ETL Tools
 - IMS Explorer
 - Data Stage, Informatica
 - Data Virtualization
 - IMS Catalog via JDBC
 - Other tools



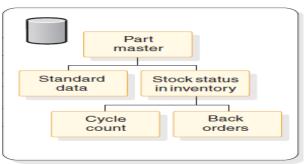
Database Clones



Mapping and Transforming Data

- Segment -> Table
 - Field -> Column
- Data type not required by IMS
 - Many times FIELD only defined for sequence fields
 - Data content not enforced by IMS
 - Data cleansing required?
- Where are field descriptions defined?
 - IMS Catalog
 - Copy books
 - JAVA Classes
- Non-unique or non-keyed segments

IMS Database



DB2 Tables



Mapping IMS Data to Tables

DBD:DI21PART

Table-name
PARTROOT
Column-names
PARTKEY
...

Table-name STANINFO Column-names STANKEY Table-name STOKSTAT Column-names STOCKKEY Table-name
CYCCOUNT
Column-names
CYCLEKEY
...

STANINFO

Table-name
BAKCORDER
Column-names
BACKKEY
...

BACKORDER

DataBase Definition (DBD)

IMS/DB definitions

DBD NAME=DI21PART,ACCESS=(HISAM,VSAM)
DATASET DD1=DI21PART,DEVICE=3380,OVFLW=DI21PARO,
SIZE=(2048,2048),RECORD=(678,678)

SEGM NAME=PARTROOT, PARENT=0,BYTES=50, FREQ=250
FIELD NAME=(PARTKEY,SEQ),TYPE=C,BYTES=17,START=1
SEGM NAME=STANINFO,BARENT=PARTROOT,BYTES=85, FREQ=1

FIELD NAME=(STANKEY,SEQ),TYPE=C,BYTES=2,START=1
SEGM NAME=STOKSTAT, PARENT=PARTROOT, BYTES=160, FREQ=2
FIELD NAME=(STOCKEY,SEQ),TYPE=C,BYTES=16,START=1

SEGM NAME=CYCCOUNT, PARENT=STOKSTAT, BYTES=25, FREQ=1 FIELD NAME=(CYCLKEY,SEQ),TYPE=C.BYTES=2,START=1

SEGM NAME=BACKORDR PARENT=STOKSTAT, BYTES=75, FREQ=0
FIELD NAME=(BACKKEY.SEQ).TYPE=C.BYTES=10.START=1

DBDGEN FINISH

END

DDDDDA DOD TVDE DD DDDAME D

Program Specification Block (PSB)

DBPCB01 PCB TYPE=DB,DBDNAME=DI21PART,PROCOPT=GOT, KEYLEN=43

PARTROOT

CYCCOUNT

SENSEG NAME=PARTROOT

SENSEG NAME=STANINFO,PARENT=PARTROOT

SENSEG NAME SYCCOUNT PARENT STOKETAT

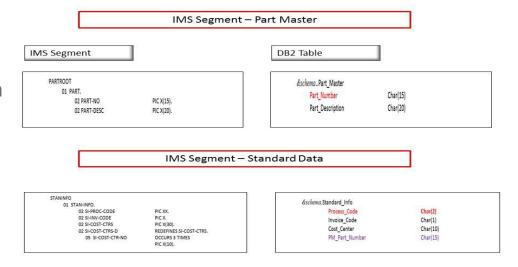
SENSEG NAME=CYCCOUNT,PARENT=STOKSTAT

SENSEG NAME=BACKORDR,PARENT=STOKSTAT PSBGEN LANG=COBOL,PSBNAME=DFSSAM07

END

Flattening IMS Database Records

- Concatenated Keys
 - Concatenated key fields not stored with segment data
 - Key fields needed for each row to maintain referential integrity



- OCCURS clauses
 - Multiple instances of a field in a single instance of a segment
 - Multiple 'rows' should be generated

```
STANINFO (Standard data)

01 STAN-INFO.

02 SI-PROC-CODE PIC XX. <-Key

02 SI-INV-CODE PIC X.

02 SI-COST-CTRS PIC X(30).

02 SI-COST-CTRS-D REDEFINES SI-COST-CTRS.

05 SI-COST-CTR-NO OCCURS 3 TIMES

PIC X(10).
```



Loading Transformed Data

- End result of transformation: Data in DB2 Load file format
- DB2 Load Utility can perform more transformations
- Load syntax needed to describe IMS data in file

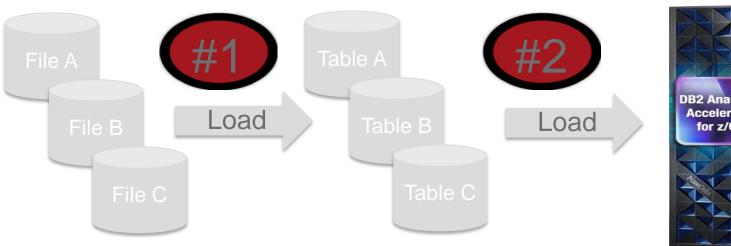


IMS Data in DB2 Analytics Accelerator

Extracted IMS Data

DB2 Tables

DB2 Analytics Accelerator





Two Step Load Process - Can be CPU Resource Intensive



How IBM Tools Can Maximize Accelerator Value

- Customers want to learn more about their investment in the Accelerator and maximize its use in their environment
 - Customer's are looking at creative ways to exploit the Accelerator....
 - IMS, VSAM, SMF Data, Non-z/OS data
 - Data Mining, IT Analytics, Reporting
- Three different areas where tools can provide value
 - Assessment
 - Do I have a workload that would benefit from the Accelerator?
 - Optimization
 - Can I optimize the workload to take advantage of the Accelerator?
 - Administration
 - Can I manage the Accelerator more effectively?



IBM Tools: Maximizing your Analytics Accelerator

Investment



DB2 Admin/OC



DB2 Analytics Accelerator





Query Monitor for DB2



OMEGAMON XE for DB2 PE



Query Workload Tuner for z/OS



IBM DB2 Analytics Accelerator Loader: What is External (Dual) Load

- Accelerator Loader can load data from a file in one of two methods:
 - Dual External Load
 - Loads data into both DB2 and the Accelerator in parallel



- Accelerator Loader loads directly into Accelerator (no load in DB2)
- User is responsible for building the load file
 - Extracted data can come from various sources
 - IMS, VSAM, Oracle.....etc
 - File must be compatible for input into the DB2 LOAD utility
 - Field specification must describe input data format. This must be compatible with the DB2 LOAD utility.

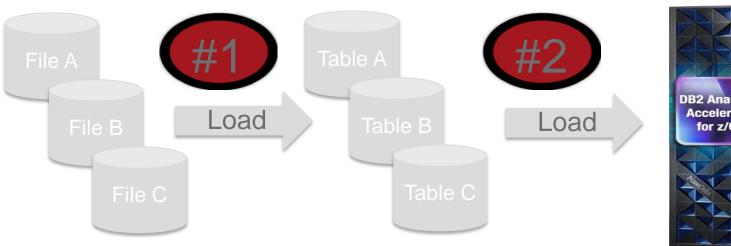


IMS Data in DB2 Analytics Accelerator

Extracted IMS Data

DB2 Tables

DB2 Analytics Accelerator





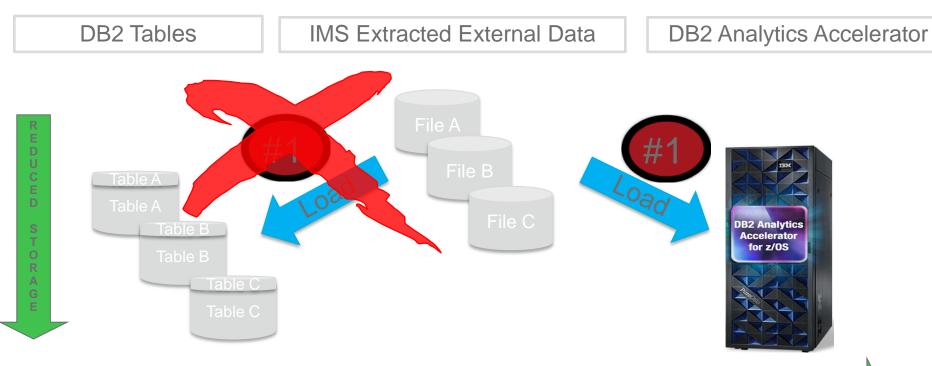
Two Step Load Process – Can be CPU Resource Intensive

DB2 Analytics Accelerator Loader: External Load (Dual Load Option)

DB2 Tables Extracted IMS Data DB2 Analytics Accelerator **DB2 Analytics** Accelerato for z/OS

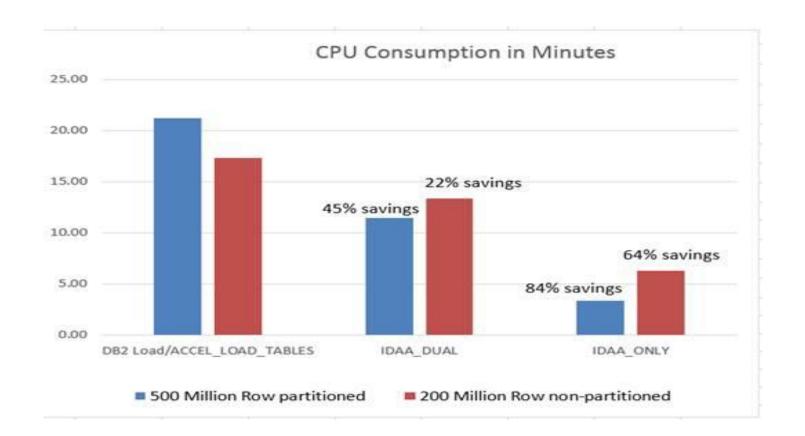


DB2 Analytics Accelerator Loader: External Load (DB2 Analytics Accelerator Only Option)



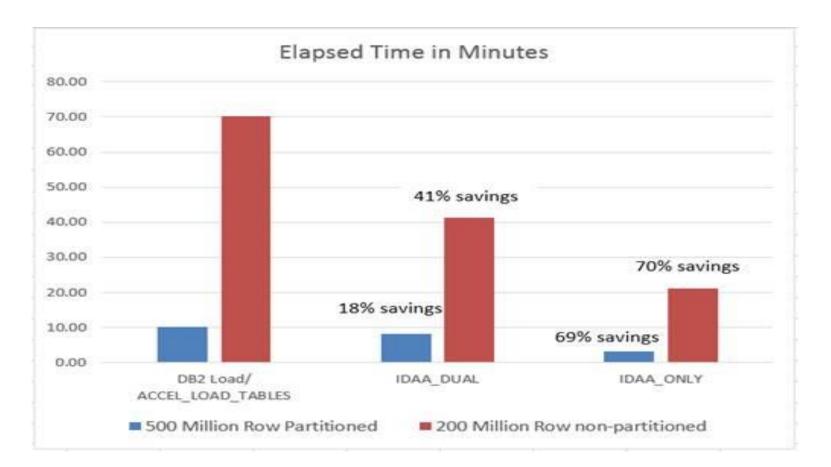


Performance





Performance



How to manage Big Data for IMS

IMS Automated Data Base Solutions

- Checks data base status on a regular basis
 - User specified thresholds for key indicators
- Performs reorganization only when necessary
 - -Performs auxiliary functions: IC, PC, IB, etc.
- Keeps data bases performing optimally
- Saves human resources
- Saves computer resources
- Cost efficient solution for both predictable and unpredictable data base growth and activity

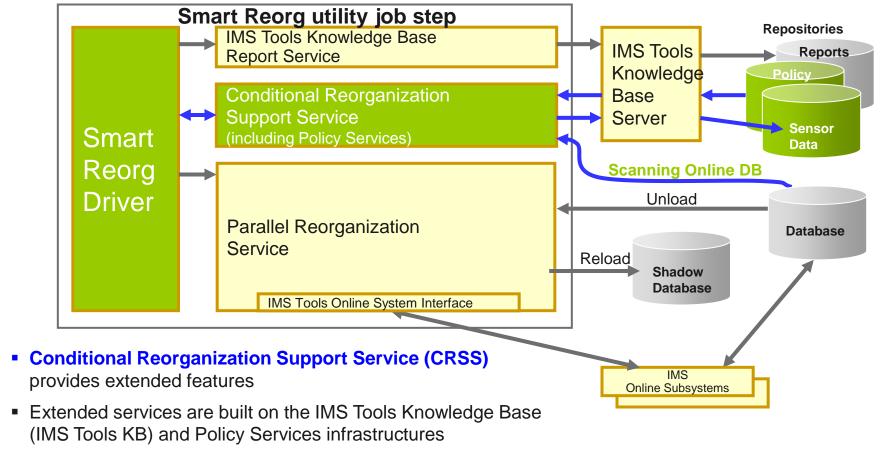
Two Approaches

- Conditional Reorganization
 - User/scheduler initiated job submission
 - Immediate Sensor Data Collection from Data Base
 - Evaluation of Sensor Data versus Policy
 - Decision on whether reorganization is needed
 - IMS Data Base Solution Pack Reorganization Expert
- Autonomic Reorganization
 - System initiated job submission
 - Periodic Sensor Data Collection from Data Base
 - Periodic Evaluation of Sensor Data versus Policy
 - Passive = Recommendations only
 - Active = Initiate and manage Autonomic Reorganization
 - IBM Base Pack IMS Autonomics Director



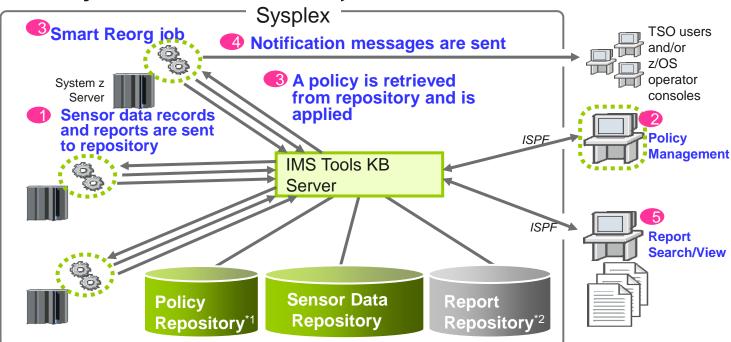
Getting the Most from Conditional Reorganization

Smart Reorg utility in Reorg Expert



Smart Reorg utility features at a glance

- 1. Sensor Data Collection
- 2. Reorg policy Definition
- 3. Conditional Reorganization
- 4. Exception
 Notification and
 Reporting
- 5. Tracking exceptions and reorgs



- All information are stored in and managed by IMS Tools KB repositories
- Sysplex-wide access to these repositories is supported by IMS Tools KB Server
 - *1: ITKB Input Repository is used as the Policy Repository.
 - *2: ITKB Output Repository is used as the Report Repository.



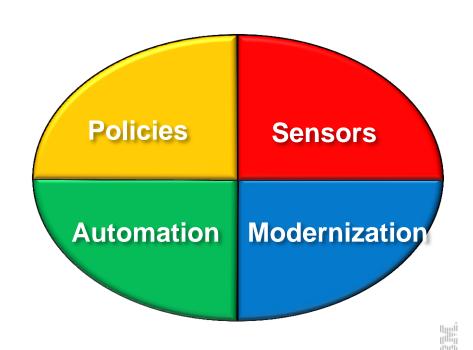
Getting the Most from Autonomics

IMS Tools Autonomics Vision



Putting information to work

- Sensors collect resource statistics
- Policies evaluate sensor data and identify potential problems
- <u>Automation</u> orchestrates the collection and evaluation of sensor data
- Modernization presents an interactive modern interface for managing the system



Sensors

Sensors: Collecting the Basic Information You Need

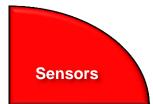
- Statistical point-in-time sensor data on your FF/FP Databases
 - Stored in IMS Tools Knowledge Base repository
 - Historically maintained per user specifications
 - Over 60 separate data elements related to space usage, optimization, and fragmentation
 - data set extents, DASD volume usage, data set free space, roots distribution, RAP usage, CI/CA splits, and IMS free space, etc
- Two methods of collection:
 - Standalone database Sensor utilities for full-function and Fast Path databases
 - Integrated with existing IMS Tools
- Integrated Tools support
 - High Performance Image Copy, High Performance Pointer Checker
 - Fast Path Analyzer, Fast Path Online Pointer Checker





List of Full Function sensor data collected

■ Total nbr. of HISAM delete bytes



Database Record Statistics	(per database or HALDB partition)		
■ Nbr. of DB records	 Avg. DB record length 		
Randomizer Statistics (per H	HDAM or PHDAM partition)		
■ Nbr. of total RAPs	Nbr. of unused RAPs	% of number of unused RAPs	Nbr. of synonyms
■ % of number of synonyms	Nbr. of root not on home block	% of root not on home block	% of segment data in overflow
Nbr. of roots in overflow	% of number of roots in overflow	 Bytes of segments in RAA 	
Volume/Extents Statistics (p	per data set)		
Allocation type (CYL, TRK,)	 Primary allocation amount 	 Secondary allocation amount 	 SMS-managed or not
Max. nbr of extents for the d.s.	Max. nbr. of extents for the volume	 Nbr. of extents allocated 	Nbr. of volumes used
Nbr. of unused volumes	Nbr. of unused assigned volumes	Nbr. of unused candidate volumes	
■ Nbr. of available remaining extents dete	ermined by the max. nbr. of data set extents and the	max. nbr. of extents available on volumes assigned	I to the data set
Data Set Space Usage Statis	stics (per data set)		
■ Block/Cl size	 Nbr. of blocks/Cls used 	Max. size of the data set	% of data set size against the max.
High-Allocated-RBA	■ High-Used-RBA		
IMS Space Utilization Statist	tics (per data set)		
■ Total bytes of segment data	 Total bytes of free spaces 	Total bytes of slack bytes	• % of free spaces
■ % of segment data	% of unused bytes in the data set	Total nbr. of segments	■ Total nbr. of VL segments
■ Total nbr. of VL-split segments	% of nbr. of VL-split segments	Total nbr. of slack bytes	Avg. nbr. of slack bytes per block
■ Total nbr. of FSEs	Avg. nbr. of FSEs per block	Nbr. of FSEs valid for shortest segments	Nbr. of FSEs valid for longest segments
Avg. nbr. of non-reusable FSEs	■ Total nbr. of pointers	■ Total nbr. of ptrs pointing external block	• % of nbr. Of ptrs pointing ext. block
HISAM/SHISAM Statistics (fo	or HISAM)		Hus
■ Logical record length	Total nbr. of CI splits	• % of nbr. of CI splits	■ Total nbr. of CA splits

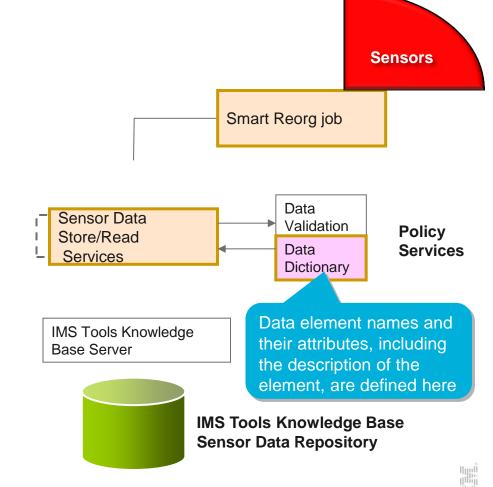
• % of nbr. of HISAM delete bytes

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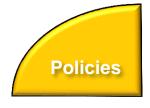
• % of nbr. of CA splits

Sensor Data Repository

- The sensor data is stored in the Sensor Data Repository as records made up of data elements
- The data record is stored in a wellunderstood and flexible format
 - This allows its use years and multiple product releases later in time
- The data and its format is understandable between products and releases to ensure reliable functionality





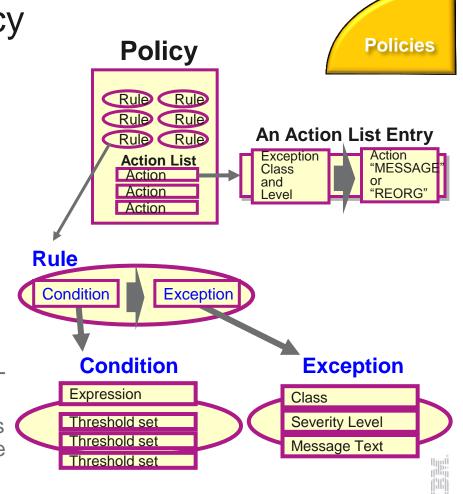


- Policy definitions are used to evaluate specific database states
 - Threshold values are compared against sensor data for a given database or group of databases
 - When thresholds are met or exceeded, exceptions occur
- Works "out of the box"
 - Ships with predefined policies and threshold values
 - Full ISPF interface provided for policy management
- Customizable to fit your shop
 - You can define your own sets of threshold values
 - Customize the messages sent when exceptions do occur
 - Specify who receives which messages and how
 - WTO, e-mail, or text



Major components of a policy

- Policy has two major components:
 - Rules that detect exceptions
 - Exception-to-Action mapping
- Rule Set for exception detection
 - Rule has two elements:
 - Condition (a threshold check formula)
 - Exception (a named state of a DB)
- Action List for action mapping
 - An Action List entries defines an exceptionaction mapping
 - The sequence of Action List entries defines whether to reorganize the subject database



Exception detection condition is defined in a rule,

Policies

Sample Data Elements

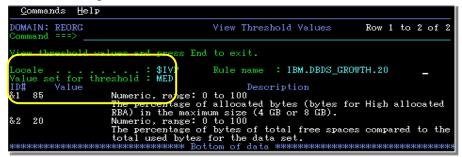
DB_PCT_OF_MAX_DS_SIZE

The percentage of allocated bytes (bytes for High Allocated RBA) compared to the maximum size (4 GB or 8 GB).

DB_PCT_BYTES_FREE_SPACE

The percentage of bytes of total free spaces to the total used bytes for the data set.

A Sample Set of Threshold Values



A Sample Condition Description



Threshold Set

A named set of threshold values for the threshold variables that are referred to in the condition descrition above is called *a*

threshold set.

'MED" =
$$\begin{cases} &41 = 85 \\ &2 = 20 \end{cases}$$
 You can tweak these threshold values

Attributes of an exception

Exception class

Represents the specific database event category being monitored

Exception severity level

- Is a category representing the severity of the detected exception
- There are fixed three levels:
 - WARNING
 - SEVERE
 - CRITICAL

Exception message

- Is the text that can be used by the resulting policy action to describe the database event that crossed a rule threshold set
- Users can modify the message text

An Example of Exception Class

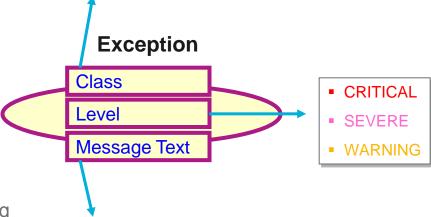
Exception Class:

FRAGMENTED_FREE_SPACES

* Name of the rule that detects the this exception:

Policies

IBM.FRAGMENTATION.10



An Example of Exception Message

"The fragmentation of free space in %RESOURCE% has increased"

* The symbol %RESOURCE% is replaced by a DBD name or a partition name.

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Exception-to-Action mapping

- An action is the result of a rule condition being reached or exceeded during a policy evaluation
- A rule threshold set has been mapped to a severity level for the exception class associated with the rule
- In turn, the severity level is mapped to an action

Note: In IBM-provided REORG policies, severity-level-to-action mappings are fixed for each exception class and are not customizable.



```
REORG/OPERATION
Command ===>

Select actions. Then press Enter to be prompted to choose the associated rule thresholds. Press End to cancel all selections.
Locale . . : BSNGLOBL Policy name . . : SYS.DBDTYPE.HDAM
Locale . . : BSNGLOBL Rule name . . : IBM.DBDS_GROWTH.20
Description : Simple rule on the size of data sets that have certain

A: Row Actions: S - Select Actions. (You will then be prompted to choose thresholds from a list.)
U - Unselect.

S: Status:

S - Selected.
O - Pre-selected from original policy. (Update only).

A S Action
Level Threshold
O REORG CRITICAL HIGH
O MESSAGE SEVERE MED
O MESSAGE SEVERE MED
O MESSAGE SEVERE MED
F1=Help F3=End F5=RFind F7=Up F8=Down F10=Actions
```

Automation: Delivering on our Vision

Automation

- IBM Tools Autonomics Director 1.3 (Passive)
 - Automates collection and analysis of Sensor Data
 - Recommends when databases should be reorganized
 - With email or text notifications
 - Provides a scheduling feature that allows you to control how frequently sensor data is collected and how frequently policies are evaluated
 - Flexible scheduling around pre-defined PEAK times

- IBM Tools Autonomic Director 1.4 (Active)
 - Actively initiate recommended actions on user-defined database groups
 - Discovery feature for identifying related database groups
 - Ability to manage and coordinate reorganization of multiple IMS database groups as if reorganizing a single database
 - Flexible scheduling only in pre-defined Maintenance windows



IMS Management Console Goals

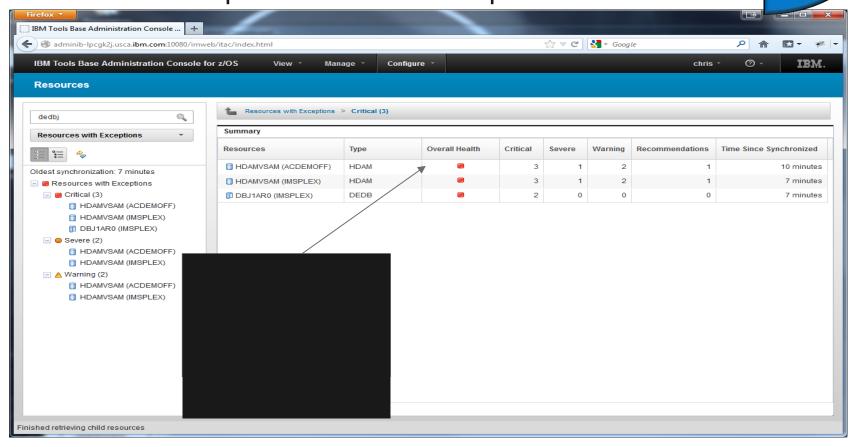
Modernization

- Provide a single holistic, easy-to-use interface to manage IMS systems and databases
 - Consolidate information from various tools to paint a more complete picture of IMS systems and databases
 - Leverage the latest web technologies for a richer user experience
 - Access from anywhere via the Internet using standard web browsers
 - Prepare the next generation of IMS DBAs and System Programmers through an integrated, context sensitive help system

- Begin with integration of our Autonomics Solutions
 - Extend integration to support all our IMS Tools



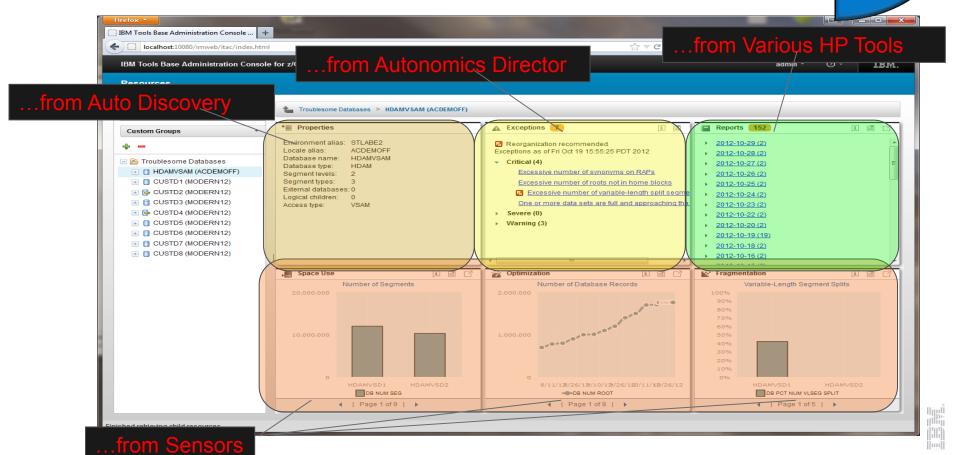
Drill down on Exceptions from an Enterprise-wide View



Modernization

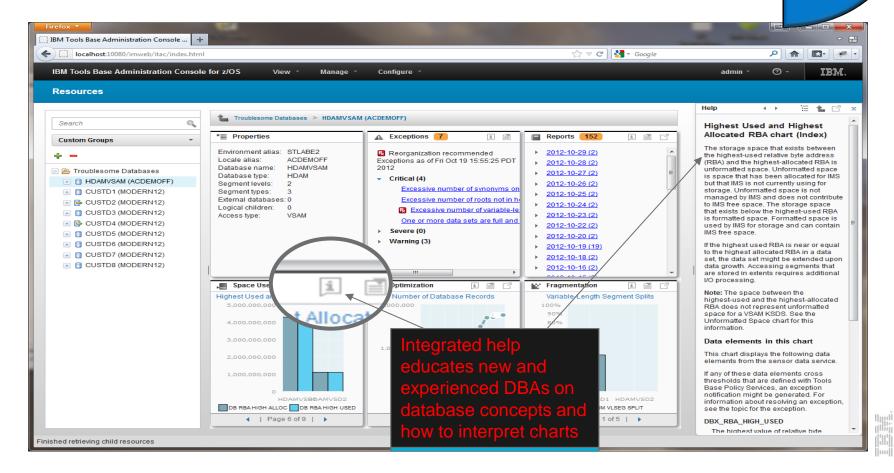
Holistic View of IMS Databases





Integrated Help Throughout

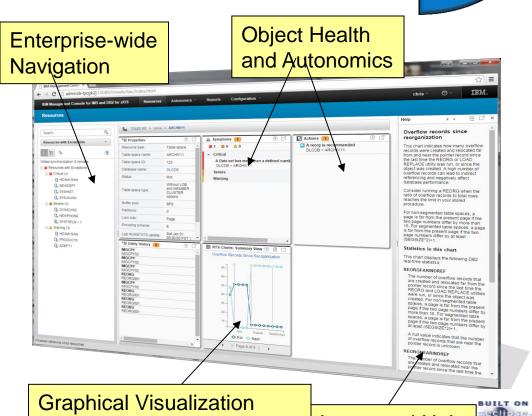




IBM Management Console

for IMS and DB2 for z/OS

- Provides a single, holistic easy-to-use interface to manage IMS and DB2
 - Zero-install web-based interface
 - Consolidate information from IMS, DB2 and tools to from across the entire enterprise
 - Reduced time for problem identification and resolution through tight integration with IMS and DB2 Autonomics
 - Dramatically reduced learning curve for new users of IMS and DB2
- Now a separate product available *no-charge* (5655-TAC)
 - Extensible by growing number of products and solution packs adding additional value



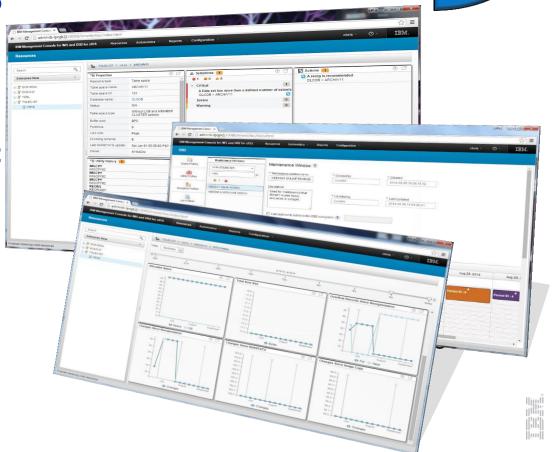
of data not possible in ISPF

Modernization

Integrated Help

IBM Management Console for IMS and DB2 for z/OS

- Progressive drill down through variety of DB2 object dashboards
- Autonomics Director for DB2 for z/OS (in the no-charge Tools Base) enables:
 - Charting of DB2 object statistics through RTS snapshots with
 - Autonomics control to define profiles and maintenance windows
 - Integrated support for the DB2
 Admin Task Scheduler



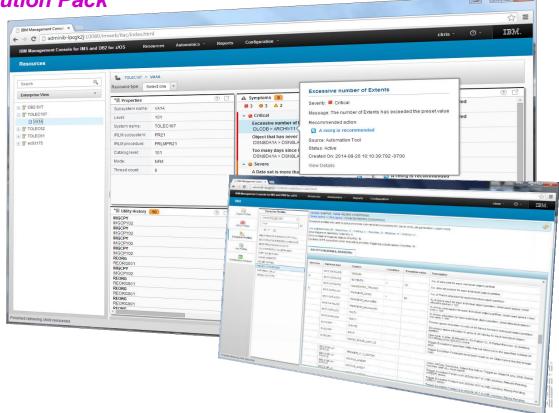
Modernization

IBM Management Console for IMS and DB2 for z/OS

Modernization

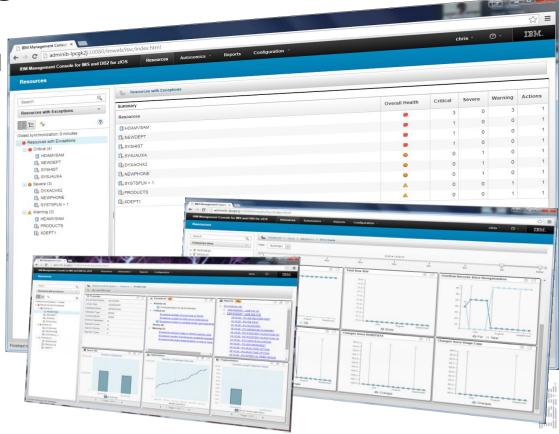
Extended with the DB2 Utility Solution Pack

- Identification and Diagnosis of symptoms and recommended actions for REORGs, ICs, Runstats
- Reporting on historical utility execution including timestamp, elapse time, system output, etc
- Graphical interfaces to define Automation Tool Object, Utility, Exception, and Job Profiles



IBM Management Console for IMS and DB2 for z/OS

- Quickly identify and drill down to databases and objects that need your attention from a single starting point
- Easily manage by exception and recommendation, taking action before problems occur
- Rapidly interpret statistical trends to verify and project
- Shorten the learning curve for new administrators
- ...all from a unified IMS and DB2 interface

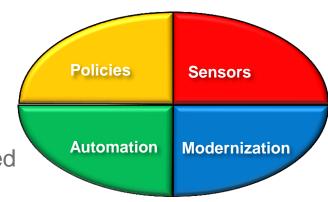


Modernization

Consider a combined strategy

Use for appropriate situation

- Conditional Reorganization for environmental compatibility issues
 - Mainly Job scheduler mandates
- Autonomic Director
 - In Passive Mode for health check between scheduled reorganizations to detect anomalies
 - For On Demand requests for DB status to address perceived performance issues
- Phased approach is best
 - -Gain experience with a small subset of data bases
 - -Consider using passive mode first





Leveraging New Technologies

Evolution of IMS Tools

- Reduce elapsed time of data management processes
 - –> More application availability
- Easier, more intuitive interfaces
 - -> Multi-tasked staff
- Self managing Autonomics
 - -> Increased workloads
- Exploit new technologies
 - -> Growth in data, transactions
 - -> Enhance business value of data

Fast-Replication Storage Processors

- Creates an instant copy of a volume or a dataset at a specific point-in-time
 - Often referred to as Point-in-Time copy, instantaneous copy or time zero (t0) copy
- Advantages
 - Can copy huge volumes of data very quickly
 - -> Lab tests
 - Minimal disruption for the running applications
 - Copy process is offloaded to the storage subsystem
 - -> opportunity to lower host CPU and host I/O
- Reduce backup costs and time
- Reduce recovery times



zIIP Processors

- Offloads General Mainframe Processor Work
- Originally Developed for DB2 Processing Loads
 - DB2 V8 was the first application to exploit zIIP processors
- Now widely used to offload many zOS workloads
- Must switch between TCB and SRB execution mode
- How IMS Tools can leverage
 - 'Sorting'
 - Reorganization, Index Rebuild, Change Accumulation
 - Computing
 - Pointer Checker
- BSAM and VSAM I/O can now be offloaded

z13 Processors

- More Instructions in Hardware
- Larger Memory
 - Up to 10tb
- Simultaneous Multi-Threading (SMT)
 - Similar to IDAA processors
- Intelligent I/O system
 - -830 gb/sec bandwith
 - IBM zHiperWrite
 - DB2 log write performance

Summary

- IBM is continuing to invest in IMS Tools
 - Analytics Accelerator means to do real analytics without moving data off of z platform.
 - Autonomics adding intelligence into tools to help DBAs manage growing workloads more efficiently
 - Leveraging new technologies to help DBAs perform tasks more efficiently and reducing costs
- Enablement of new technologies
 - -> Enhance business value of application data
 - -> Assist in workload demands
 - -> Optimize cost of data management



