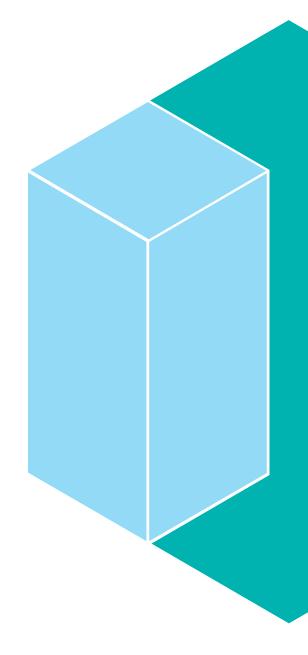


Enabling Digital Transformation with IMS

Barry M. Baker

Director, z Systems Software: IMS & TPF





Agenda

Digital Transformation: Drivers for Change

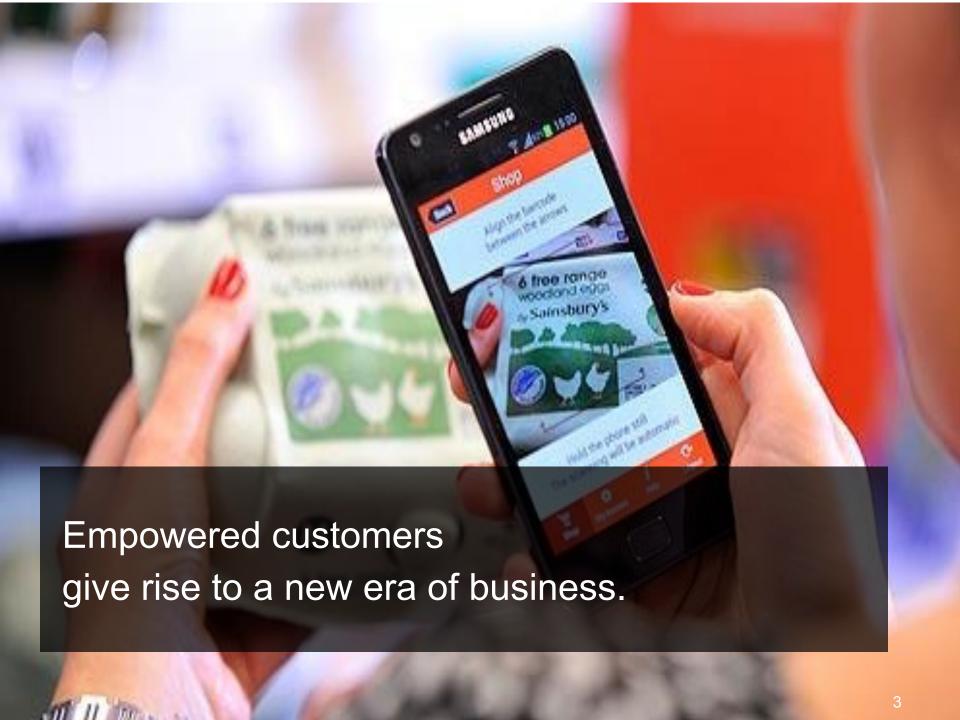
- Digitization for consumer empowerment
- Business model disruption

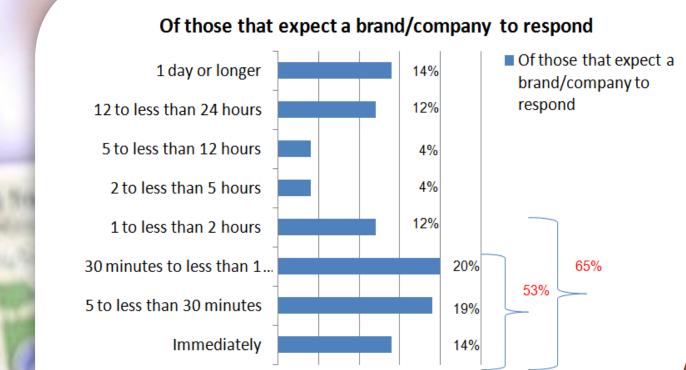




Meet the Digital Demand with IMS & z Systems

- IMS 14 and Enterprise Suite 3.2
- Exploiting the API Economy & Hybrid Cloud
- Making the decision in real-time w/ Analytics
- Deliver at the speed of business w/ cloud and devops
- Engage with IMS!





Empowered customers give rise to a new era of business.





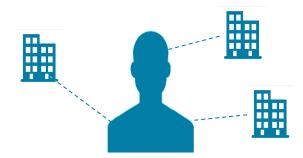
Digitization for consumer empowerment

Organization-centered economy



- Organizations drive consumption
- Channels are governed by different incentives
- Each channel offers a different user experience
- User experience may be less intuitive
- Consumer input from focus groups & market research

Individual-centered economy



- Consumers expect experiences "my way"
- · Integrated channels for seamless experience
- Micro-segments are employed
- Ease of use and curation
- Big Data & analytics underpin capabilities

Sources

^{1. &}quot;Digital reinvention", IBM institute for Business Value, December 2013

^{2.&}quot;Inside the mind of Generation D", IBM Center for Applied Insights, October 2014

Business Model Disruption: Banking example











Non-bank entrants

New banks

New payment models

New lending models

New Depository

Tesco Range of insurance, credit cards. savings, current account, mortgages. Originally 50/50 joint venture with RBS, now 100% Tesco owned. with banking license

Fidor New bank built on a cloud ecosystem of financial product providers. API-centric core bank platform. Strong social dimensions and P2P lending

Apple Pay Insertion into existing payments value chain, providing added value (e.g., new customers, usability, reduced fraud) for a % fee

Alibaba - Zhao Cai **Bao** Platform that lets small businesses and individuals borrow from investors directly. Created a 14 billion yuan marketplace.

Starbucks Brandspecific mobile payments for use in Starbuck's own stores. Customers loaded \$1.6b in 4Q14, up 17% YTY

Source details in speaker notes

http://www-935.ibm.com/services/us/abs/thoughtleadership/innovatingbanking/



Deployed systems of record represent trillions of dollars of investment over the past three decades

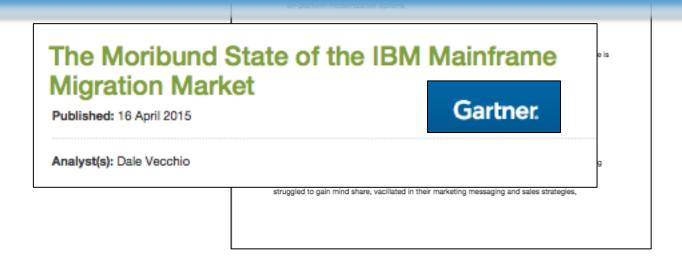
...and mainframe migration is fraught with costs and risks yielding a low low success rate of re-inventing systems of record

Key reasons for failure

- Change is hard
- It's more complicated than it looks
- Vendors overpromise and under



"...many mainframe shops are unfamiliar with all the things that IBM has done on this platform. They are measuring modern options against a mainframe hardware and software environment that may be over a decade old."



...and the CIO/IT Leader is at the center of it all and needs to act



Margaret
Chief Information Officer

Responsibilities

- Effectively integrate business and technology.
- Create flexible and scalable systems and infrastructures that help drive change, deliver new business insights and build sustainability.

Evaluated on

- · IT's contribution to driving strategic value
- Effective management of existing infrastructure to support business objectives

Challenges

- Navigate a "digital now, digital first" reality.
- Align with corporate culture to build a digital culture.
- Find ways for IT to add strategic value to the business, versus being an operational leader managing a cost center.
- Move from IT efficiency to value creation
 —improving IT productivity by increasing revenue per dollar of IT cost.
- Manage security threats for the enterprise.
- Simplify and streamline IT operations to help deliver on the corporate roadmap, despite shrinking budgets.

...What is Margaret to do?



Margaret
Chief Information Officer

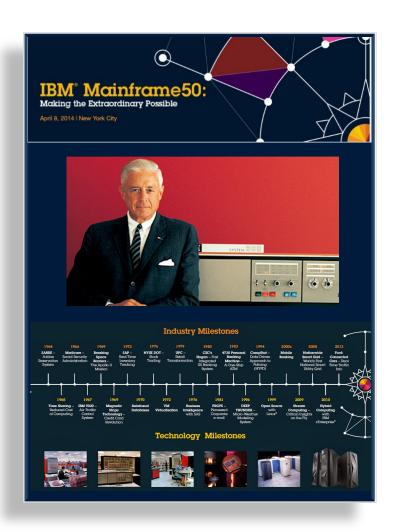


Remaining competitive means continually optimizing and innovating



IBM z Systems

The innovation continues



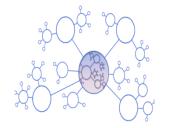


IMS strategy supports your digital transformation



Strategic Intent

- Continue to deliver the IMS Value Proposition
- Superior performance, reliability, availability and serviceability
- Minimize cost per transaction



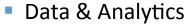
Innovate and extend the value of your IMS investment



Expand and empower the IMS talent population



- Core Capabilities
- Reduce path length, contention, I/O...
- Reduce planned outages
- More dynamic capabilities



- Accelerate time to insight
- Cloud/Mobile Access
- Rapidly enable/control cloud & mobile access to IMS resources



- Open interfaces & Java
- Modern tooling for administrators, developers and DBAs

IMS 14 and Enterprise Suite 3.2



IMS 14 & ES 3.2 GA – 10/30/2015

Optimize and extend the value of your IMS investment and enable your digital transformation

- Simplified, standards-based management and integration for cloud, analytics, mobile, and big data
- Improved IMS TCO and Qualities of Service



IMS Strategic Intent

Continue to deliver the IMS Value Proposition

IMS 14 & IMS ES 3.2

- Scale: improved workload balance, increased data set size and # simultaneously open
- Availability: Reduced need for Gen, Open DB usage stats, flood control, dynamic DB changes
- Performance & TCO: Increased zIIP offload, compression offload...

Innovate and extend the value of your IMS investment

Data/Analytics

- Predictive in-transaction scoring with SPSS & Zementis
- •Integration w/ Apache Spark

Cloud/Mobile

 Increased security granularity and call-out control

Expand and empower the IMS talent population

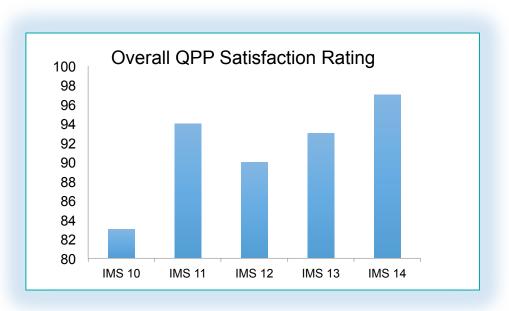
- Standard data definition support for defining and changing db schemas (DDL)
- Continuous application release and deployment w/ Urban Code
- Internal move to modern and open tools

IMS 14 is ready for your mission critical workload!

IBM IMS Solutions: Sharpen Your Competitive Edge

Betty Patterson
IMS Chief Architect, IBM Corporation

http://ibm.biz/ims14solutions



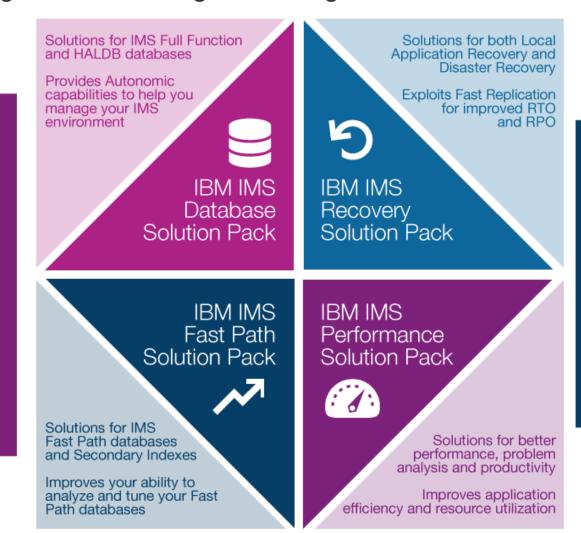
"IMS V14 migration was a quiet migration with no business impact even though new, much needed enhancements were part of IMS V14."

"A modernization leap with DDL support in IMS V14"

"We are very happy to be part of the IMS QPP. We've gotten great benefit out of it for the past several IMS versions."

IBM IMS Tools: Enhancing IT Landscapes

Simplifying and Automating the Management of Your IMS Environment



Continued

Investment

Technologies:

Processors

Exploitation in

Processors

Autonomic

Capabilities

Modernization

advancements in GUI technology

Storage

Extending

through

Exploitation of New

Exploitation in zIIP

Fast-Replication

IMS 14 Day 1

IMS 14 Toleration &

IMS Managed

* IMS Catalog

validation

OSAM

buffers

♦ HALDB 8 GB

Reorg 64-bit

High Speed DEDB

Support

Exploitation:

ACBs

Leaders are optimizing & innovating with IMS

Systems Management



IMS Tools

- Complete Database Management
- Optimize IMS Performance
- Accelerate IMS upgrades

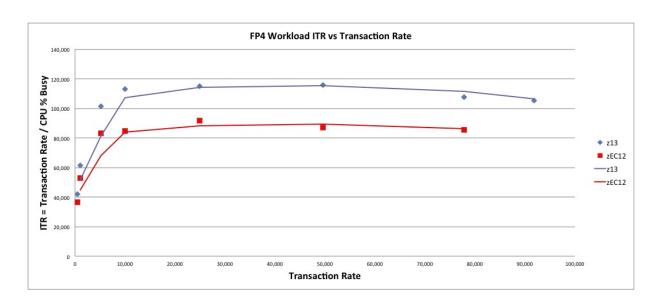






Optimize Innovate

IMS 14 Fast Path Performance on z13





15-34% throughput improvement

over IMS 14 on equivalent EC12 using an IBM internal high volume fast path workload

•A 15-34% improvement in ITR was observed when comparing an IBM internal high volume IMS Fast Path workload running on a zEC12 vs z13 both configured with 9 general purpose engines

IBM continues to deliver improvements in Java and Compilers

Java 8 and z13

Optimized CICS, IMS, a transactions



Up to improvem application

Up to

improvement in the per core for security applications

Up to 56%
better throughput
on zl3 and Java8
than Intel Haswell
for IBM
middleware
solutions

rs: COBOL, PL/I,

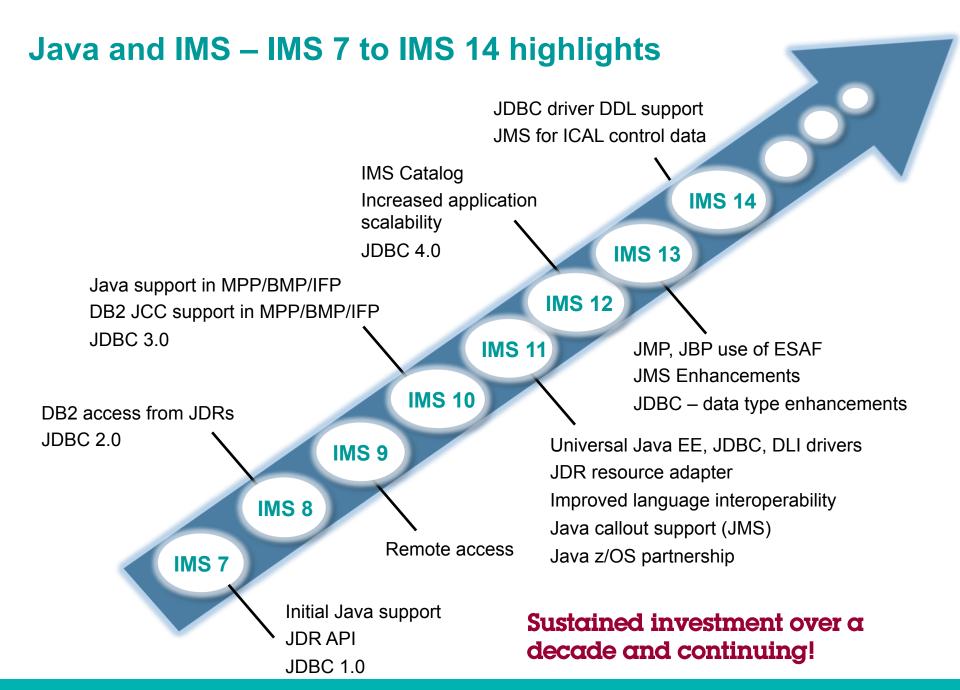
ncreases performance

to 17%

riormance improvement

performance gain for COBOL apps using packed decimal

30x performance gain for COBOL statements with SIMD instructions



Java on z Survey

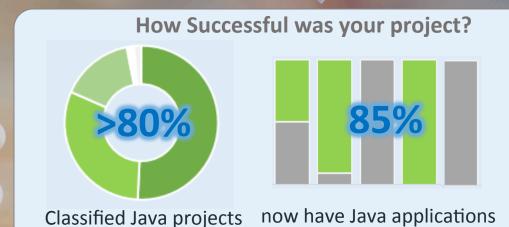


Enterprise Architects
System programmers
Application Developers

had the most influence
On Java on z projects

145 surveys returned
95 client responses
68% Java Project on z
In 1 week...
85% within 3 years





What are you waiting for?

as >= successful

in production

Are you taking advantage of new software pricing?

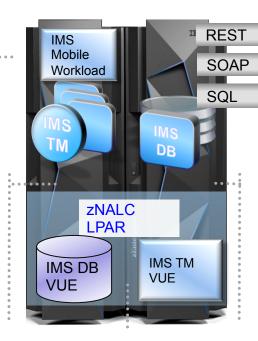
Mobile Workload Pricing (MWP)

can reduce the cost of growth for mobile transactions processed by programs such as CICS®, IMS TM , and DB2® for z/OS.

Up to 60% reduction in incremental growth from mobile transactions

z Systems Collocated Application Pricing (zCAP)

For new applications, new workloads priced as if in a dedicated environment while technically integrated in LPARs with other workloads



zIIP Enablement

can help free-up general computing capacity and lower overall total cost of computing for select data and transaction processing workloads

Up to 22% GP savings for DRDA (SQL)
Up to 8% GP savings for SOAP (SOA)

Country Multiplex Pricing

Unprecedented flexibility to move and run workloads anywhere and to migrate to new hardware - eliminating duplicate sub-cap peaks and sysplex aggregated pricing rules

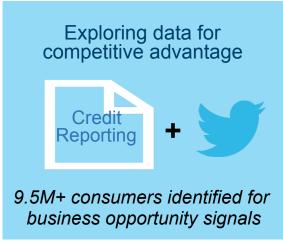
IMS DB and TM Value Unit Editions (VUE)

Introduces a new one-time-charge pricing metric specifically for new workloads like data sharing to enable new analytics workloads, new IMS Open Database for Java or SQL workloads, new mobile applications, new Java applications, etc.



Some organizations are using analytics to seize opportunities and solve problems











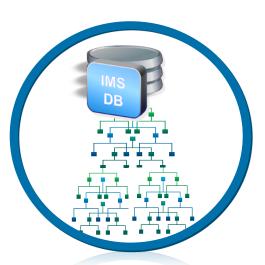


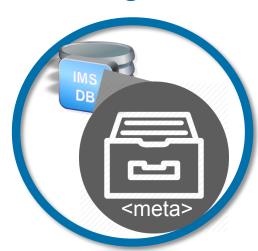
We've been on a journey to transform IMS DB

Access

Integrate

Act







2009

2011

2015

A developer can access IMS DB from any platform using industry standard APIs and syntax

Developers, system programmers, and DBAs can integrate and connect IMS DB with standard tools for modeling, discovery and data insight

A DBA can evolve the IMS DB structure and schema using industry standard syntax without taking an outage

Open Database

Catalog

Dynamic Change & DDL

Enabling you to take advantage of leading analytic offerings with IMS Data



Use Case

- Real-time BI and dash boarding of IMS Data
- Analyze IMS data with unstructured data
- Deep and fast analysis of IMS data
- Visualize all data assets including IMS data

Solution





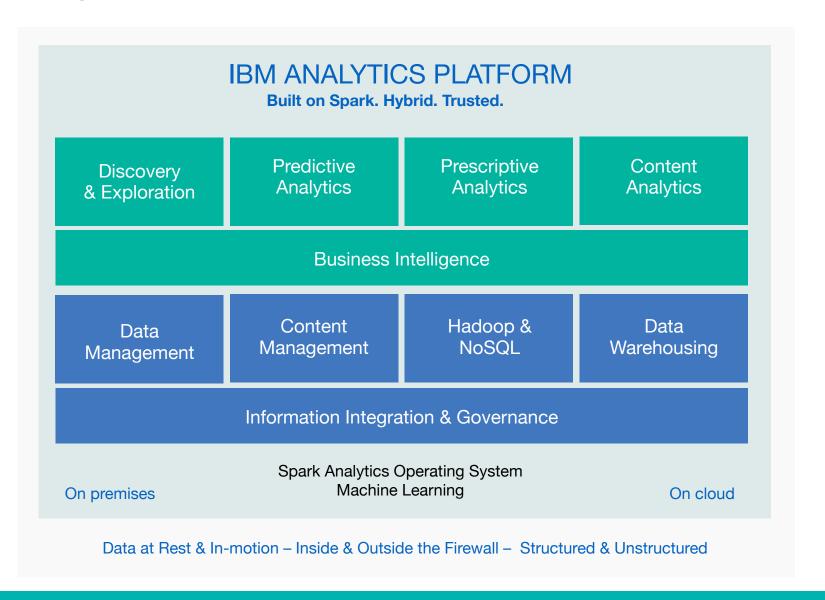






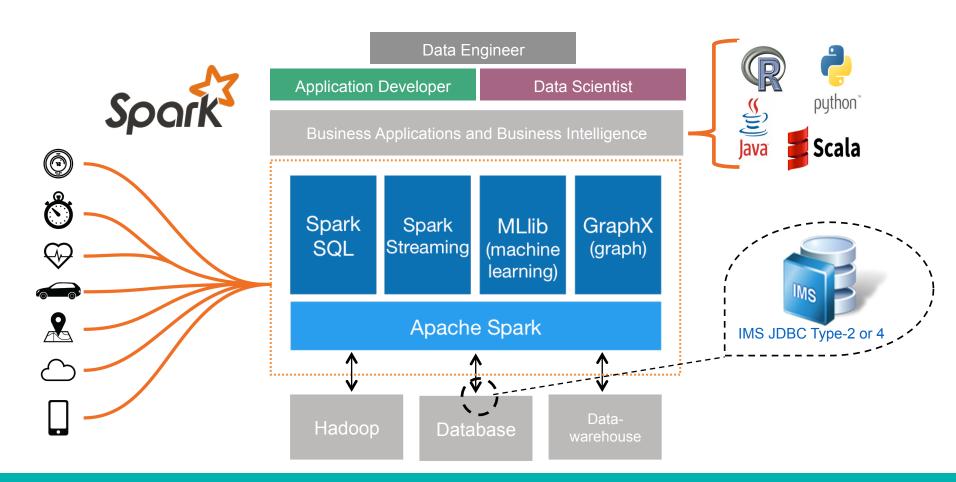


IBM Analytics Platform



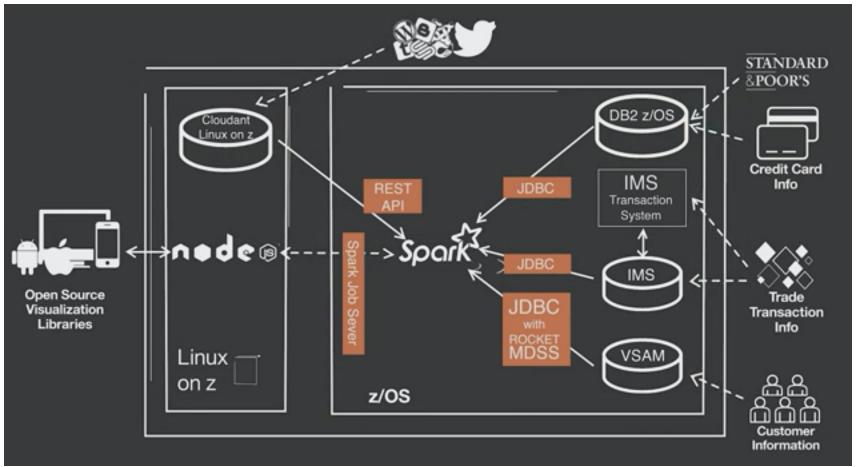
Integrate Apache Spark with IMS DB





...and now run Spark on z/OS





https://www.youtube.com/watch?v=sDmWcuO5Rk8

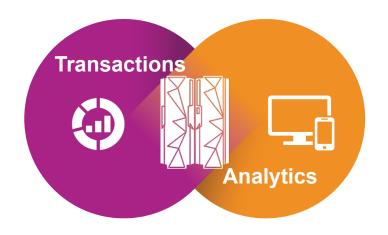
Introducing Predictive Analytics for IMS





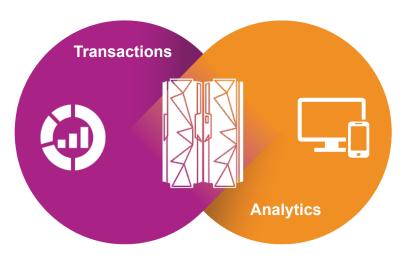
Zementis for IBM z Systems integrates enterprise-grade predictive analytics into the IBM z Systems data lifecycle

- Increase business agility
- Improve data governance and security
- · Reduce infrastructure cost and complexity





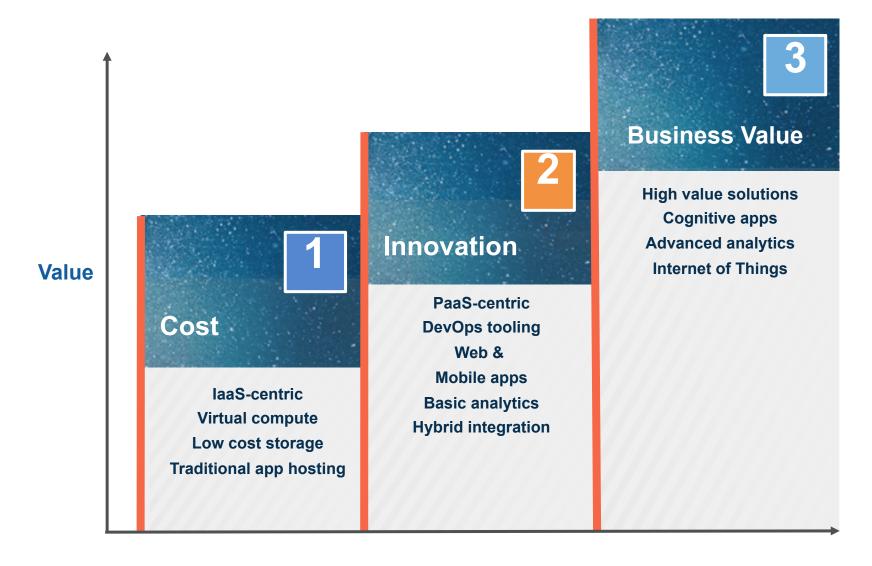
...and we will continue to integrate analytics with core transactions



- Right-time insight at point of impact
- Increased business agility
- Improved data governance and security
- Reduced infrastructure cost and complexity



The role of cloud is maturing into the environment for innovation and business value



Your journey to cloud with IMS starts with z/OS Management Facility & IMS Tools



z/OS Management Facility

Monitor Resources

 Retrieve historical performance data; export data to a spreadsheet for further analysis

Manage capacity and workloads

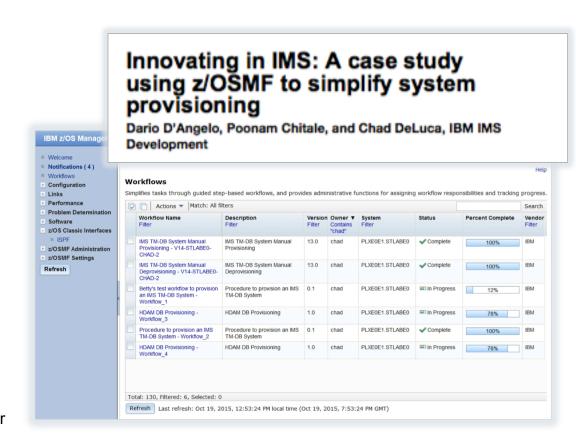
- Support the provisioning of capacity based on overall CPC-wide utilization
- Create, change, and delete software instances with REST APIs for z/OSMF Software Management plug-in

z/OSMF workflows

- Migration workflows and health checks
- Customizable workflows including the automatic execution of workflow steps
- REST APIs to create, delete, initiate, monitor cancel or link workflows

IBM IMS Cloning Tool for z/OS

 Automates the cloning process for IMS systems and databases, helping to reduce the time required to copy IMS databases or create a complete IMS system



http://www-148.ibm.com/bin/newsletter/tool/landingPage.cgi?view=1&lpId=7195

z/OS Cloud Beta

IBM United States Software Announcement 215-453, dated September 29, 2015



Statement of Direction: IBM to deliver IBM z/OS cloud

enhancements

Table of contents

1 Overview

Overview

IBM^(R) intends to deliver e that clients can use to be generating service provid Internet. With such cloud Enabling the z/OS platform with these cloud capabilities will span innovations not only in certain infrastructure elements and components of the z/OS operating system, but also in selected levels of various z/OS software subsystems such as IBM CICS® Transaction Server for z/OS, IBM IMS™ for z/OS, IBM DB2® for z/OS, IBM MQ for z/OS, and IBM WebSphere® Application

Server for z/OS.

- Rapidly provision environments for workload deployment and release the resources to a shared pool when complete.
- Enable direct access of z/OS computing resources by end users through a selfservice portal.
- Establish metered service methodologies to enable pay for use.
- Create service catalogs with customizable services that enable multi-tenancy and rapid elasticity.
- Invoke these new functions through a web browser-based user interface or through programmable REST interfaces.

http://www-01.ibm.com/common/ssi/rep_ca/3/897/ENUS215-453/ENUS215-453.PDE



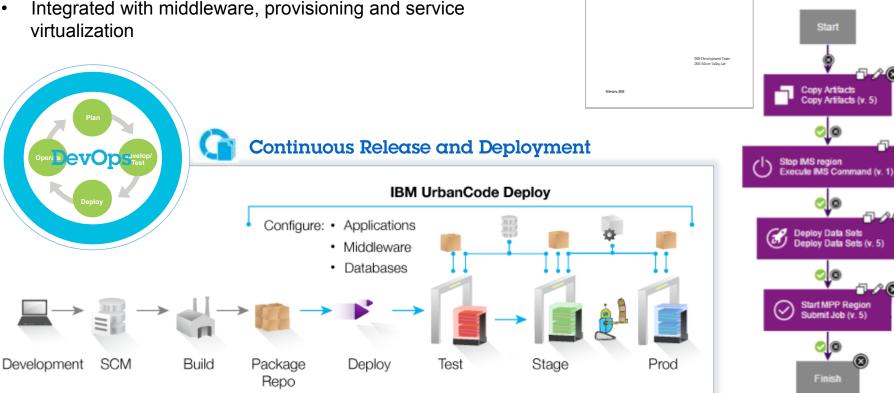
https://www-01.ibm.com/marketing/iwm/dre/signup?source=stg-web&S_PKG=ov44345

Automated Application Deployment with IBM UrbanCode Deploy and IMS



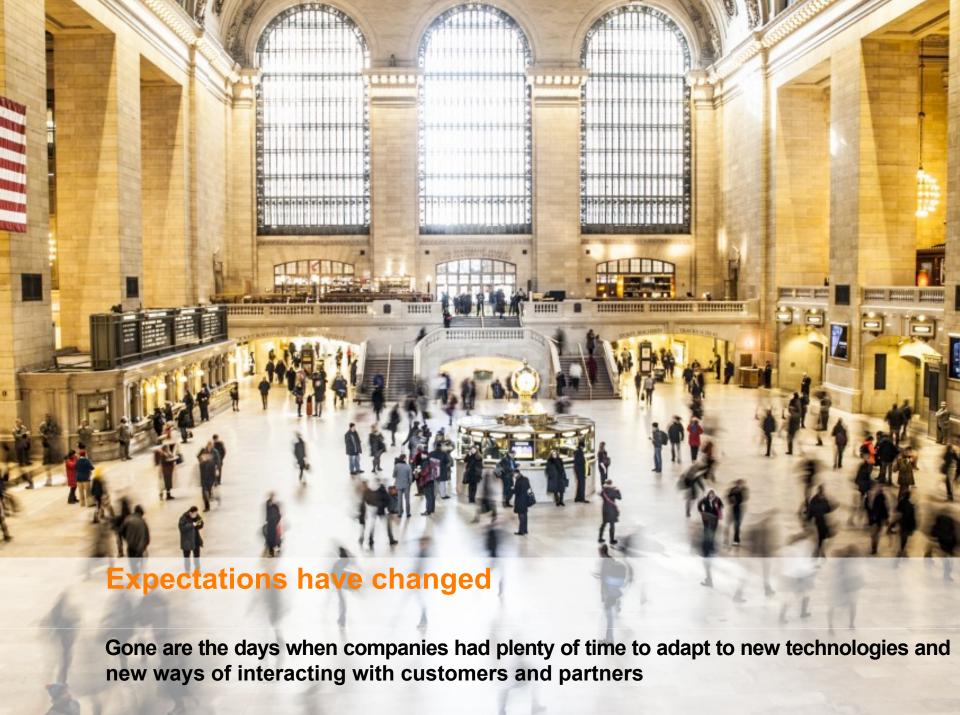
UrbanCode Deploy provides

- Automated, consistent deployments and rollbacks of applications
- Orchestration of changes across servers, tiers and components
- Configuration and security differences across environments
- Clear visibility: what is deployed where and who changed what
- Integrated with middleware, provisioning and service

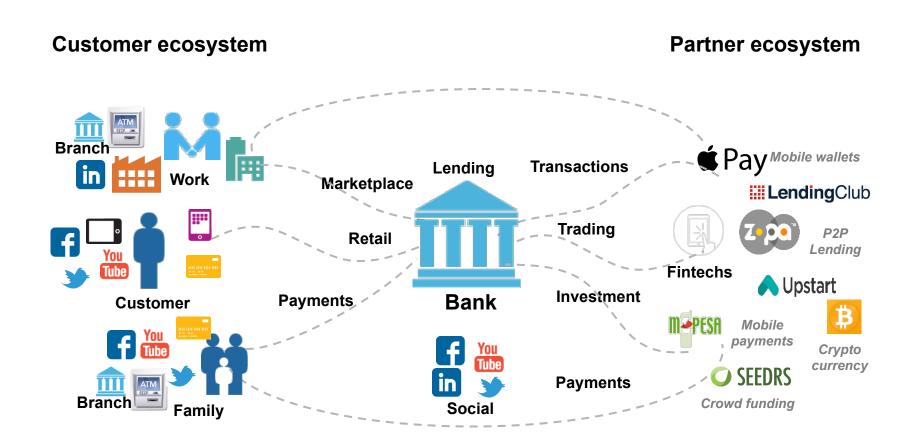


Deploying IMS applications with

IBM UrbanCode Deploy



By enabling a collaborative environment with customers and partners, banks create new ecosystems to produce rapid innovation and new capabilities



APIs enable the future of collaboration and engagement... and business



Valuable Business assets Exposed as APIs

Consumed by App Developers

To develop innovative Apps

Delightful experience to customers



Expedia

eBay

Salesforce

APIs provide the path forward regardless of where you are starting

48%

of Gen Digital enterprises

offer their own APIs to the marketplace

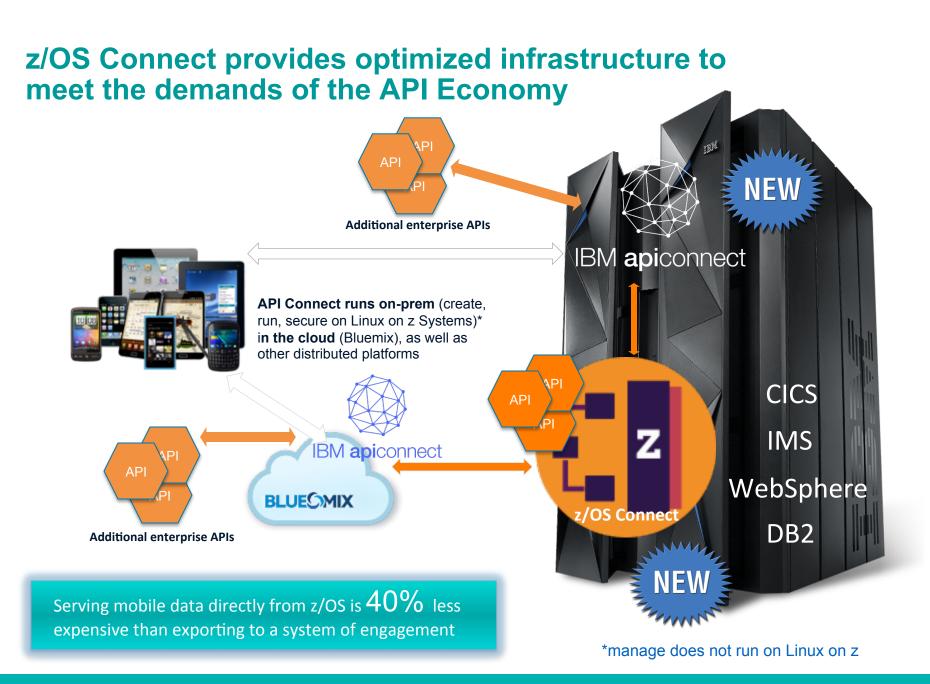
According to Gartner, by 2016, 75% of the top 50 global banks will have launched an API platform and 25% will have launched a customer-facing app store.

14,000+

APIs published today, public APIs doubled in the past 18 months³

By 2016, 50% of B2B collaboration will take place through Web APIs

3) See ProgrammableWeb, http://www.programmableweb.com/category/all/apis?order=field_popularity.



API Connect and z/OS Connect Enterprise Edition

- Create APIs and microservices that consume z Systems APIs
- Manage and secure z System APIs created by z/OS Connect
- Intend to support: connect to and discover z/OS
 Connect APIs and generate LoopBack models (1Q 2016)

- Comprehensive tooling that enables API developers to create RESTful APIs from z/OS-based assets
- Delivers APIs as a discoverable resource using the OpenAPI specification (formerly swagger)
 - Intend to support: push APIs directly to API Connect catalog (2Q 2016)





IBM is investing heavily to enable this new value chain including z Systems



Valuable Business assets Exposed as APIs

Consumed by App Developers

To develop innovative Apps

Delightful experience to customers



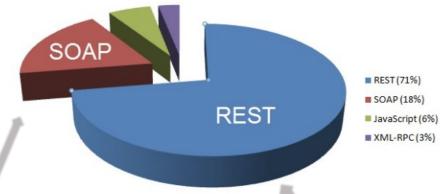




Growing our list of IMS partners...now for SOAP!

IBM Statement of Direction – 2/16/2016

- IBM intends to stop developing major enhancements to IBM IMS Enterprise Suite SOAP Gateway, a component of IBM IMS Enterprise Suite, program number 5655-TDA.
- Customers interested in enhanced SOAP capabilities may want to consider other options such as Ivory Service Architect, offered by IBM Business Partner GT Software.

















ASG











dynatrace





















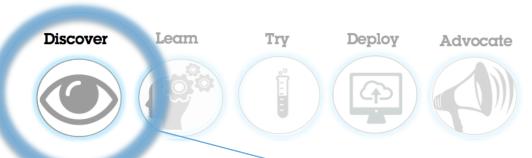
...but you need more than just IMS



IMS Engagement



Discover

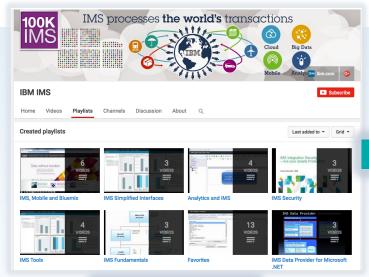


External

- Conferences
- Redbooks/Whitepapers
- Web/Social

IMS Programs

- Technical Advocate Program
- Customer Advisory Council
- Regional Users group
- IMS Quality Partnership Program



7 Playlists over 25 videos over 10,000 views

Now available on www.ibm.com/ims!

160 Customer Lab Advocates



Generation z



z Systems welcomes the next generation of mainframers:



The Mission:

To encourage the new generation of technical experts into the exciting world of mainframes

The Workshop

A one day session exploring some the exciting opportunities that come with working on z Systems

The Community

We have a wide network of virtual Gen z connections reinforced by meetups at key conferences

Join the community on Facebook:

<u>ibm.biz/ibmgenz</u>





Or find out more:

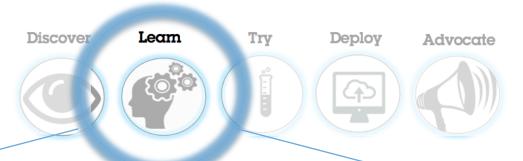
genz@uk.ibm.com

Ask a question on Reddit:

/r/mainframe



Learn



External

- YouTube/Slideshare
- DeveloperWorks
- Education

IMS Programs

- IMS Customer Internships
- Technical Advocate Program
- Regional Users group
- Business Value Assessments
- IMS Quality Partnership Program



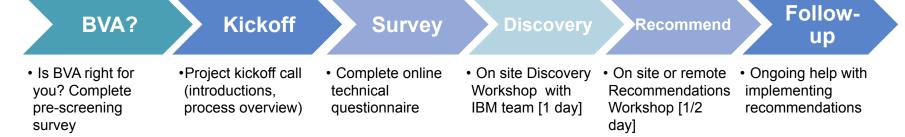
3 WW Internships 53 interns 31 companies

Internships

IMS



IMS Business Value Assessment Workshop



BVA helps identify ways to get the most out of your IMS investment

- Tactical and strategic recommendations to:
 - Increase benefits while lowering costs
 - Improve processing efficiencies for IMS applications
 - Modernize access to IMS applications and data

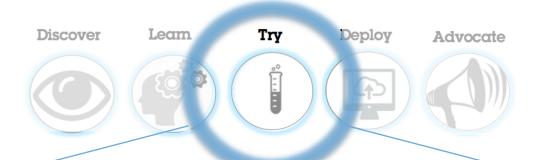
Complete this short survey to get started:

https://ibm.biz/BdHAFG



A no-charge workshop!

Try



External

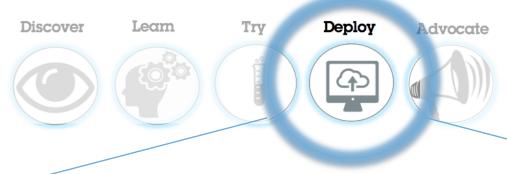
- YouTube Hands-on Lab
- IMS Exchange (DevloperWorks)
- Services

IMS Programs

- Demos
- Wildfire Workshops
- IMS Quality Partnership Program



Deploy



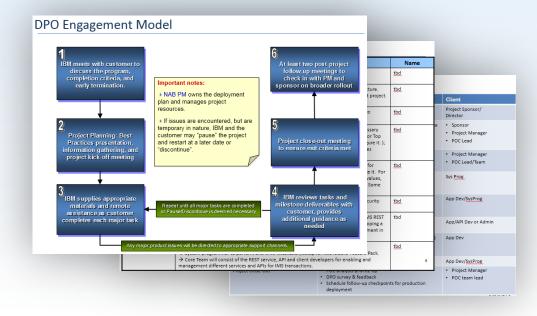
External

Services

IMS Programs

- IMS Deployment Program
- Published Cookbooks
- IMS Quality Partnership Program

IMS Deployment Program



IMS Deployment Program



- 1. Guided deployment for:
 - Creating RESTful APIs from z/OSbased assets
 - Opening up access to IMS DB
 - Java on IMS
- 2. Prove the value with:
 - No charge service engagement (up to 50 hours)
 - Installation, configuration and deployment planning assistance
 - Best practices for production adoption





Services to accelerate time to value

Advocate





- Web/Social
- Conferences

IMS Programs

IMS Marketing







Insight 2015



the future is friendly.



IBM Interconnect, SHARE, IMS Symposium, zTechnical University, IBM Insight 6 Conferences: 75 IMS Sessions

Advocate

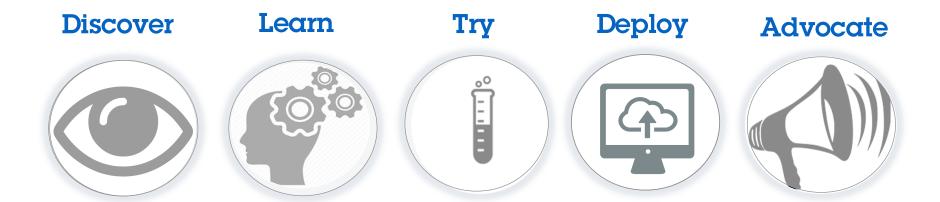
IMS Symposium 2016



finanz **informatik technologie** service

BANCO DE **ESPAÑA**Eurosistema

IMS Engagement



ibmims@us.ibm.com

Chart your path to digital transformation with IMS Today!



ibmims@us.ibm.com

Connect with us!





ibm.com/ims



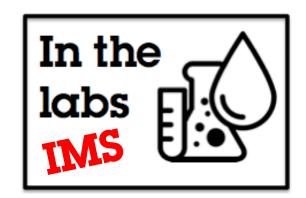




ibm.com/IMS_RUGs

Backup

Please Note:



IBM's statements regarding its plans, directions, and intent are subject to change or withdrawal without notice at IBM's sole discretion.

Information regarding potential future products is intended to outline our general product direction and it should not be relied on in making a purchasing decision.

The information mentioned regarding potential future products is not a commitment, promise, or legal obligation to deliver any material, code or functionality. Information about potential future products may not be incorporated into any contract. The development, release, and timing of any future features or functionality described for our products remains at our sole discretion.

With Cognitive...

The Waston that competed on Jeopardy! in 2011 comprised what is now a single API—Q&A—built on five underlying technologies. Since then, Watson has grown to a family of **28 APIs**.

By the end of 2016, there will be nearly **50 Watson APIs**—with more added every year.





"Project HAL"

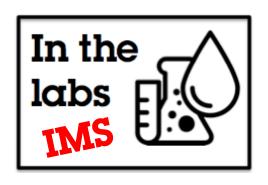
Who: Anyone

What: Can provision IMS (or other

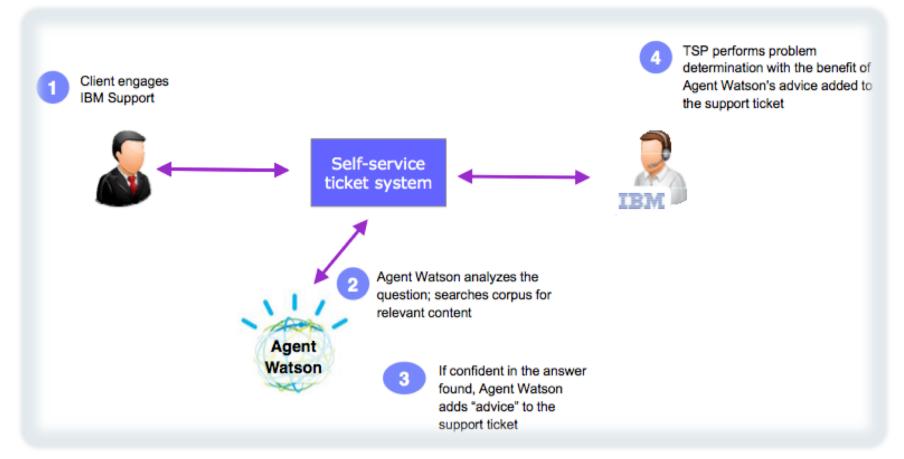
subsystems) on z Systems **Wow**: In minutes, with limited

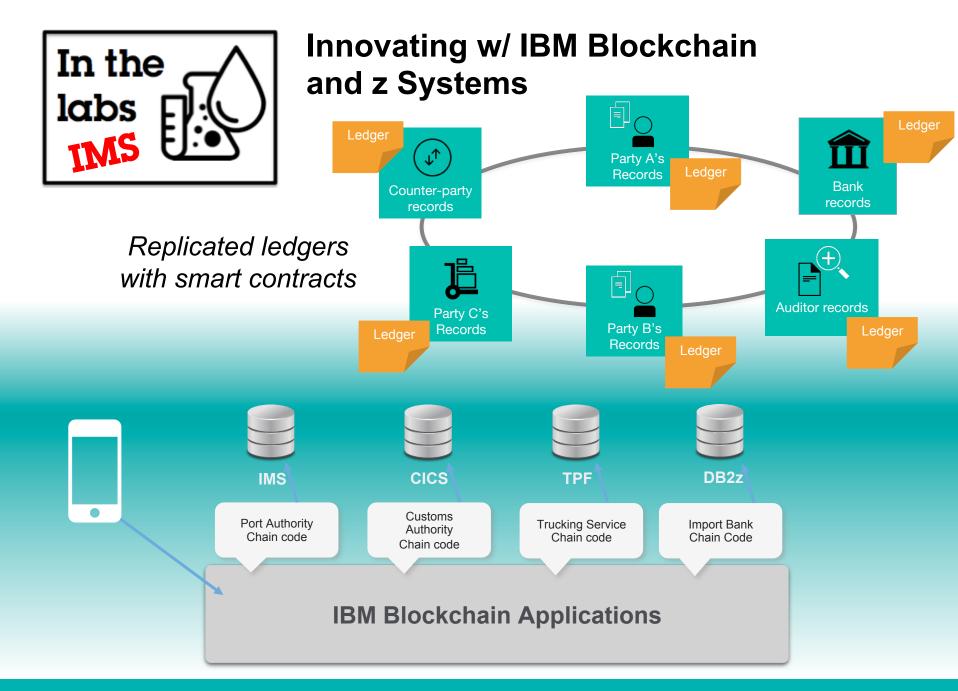
knowledge











Standard Life

Leading Long-term Savings and Investments Company, headquartered in Edinburgh and operating internationally

<u>Pilot Objective:</u> Provide more sustainable/ better/easier data insight and analysis into IMS data than current "green-screen" tooling

Business challenges

- Majority of policy data resides in IMS. This data needs to be queried for in-house analysis and testing
 - Fewer personnel with IMS specific skills
 - "Green-screen" data access methods, "scary" and "offputting" for new personnel or those not familiar with it

Solution

- SQL query access to IMS data from modern Eclipse based GUI
 - 52 databases and metadata from 300 copybooks stored in IMS Catalog

Benefits

- Modern "non-proprietary" interface into IMS
 - Similar look and feel as "better-known" relational access which personnel are used to

<u>Pilot Result:</u> IMS Explorer for Development will be rolled-out for inhouse usage in Q4 2015

Standard Life

*Pilot Users' comments:

"Don't have a couple days to try and test limits of query cases....just make best guess. Now with Explorer it's easy to find what we need immediately."

"Massive step forward"

In reference to one user's initial exposure to "green-screen" tooling: "This is going back to the Dark Ages." Same user's experience with IMS Explorer: "It is great just to be able to do queries"

*Pilotees included 15 Architects, Analysts and Developers

Solution components:

- IMS Explorer for Development
- IMS Connect, Open Database Manager & IMS Catalog implementation on IMS 13

European Bank

Business Needs:

- Increasing demand for access to financial services
- Adapt to new customer behaviors
- Deliver new innovative apps

IT Needs:

- Develop APIs that can be leveraged broadly
- Quickly and efficiently enable their z System-based assets to be part of their larger API ecosystem

Solution:

- Build out full API economy complete with APIm strategy
- Have capability to blend in SoE and SoR in same API bus
- Digital Services Platform that can easily support microservices patterns

Benefits:

- Speed to execution and value of new services
- Single channel offering API connectivity to both systems of engagement and z Systems of record
- Same standard across all APIs; look and act consistently
- App dev with consistent experience and no z specific skills
- Provides flexibility of internal and external consumption of APIs